



AHCCCS HIPAA Consortium 01/15/03

**Welcome to Everyone and Thank
You for Attending**



Introductions

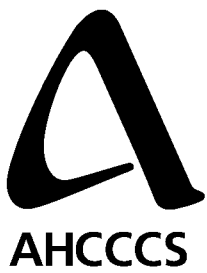
- Nancy Mischung – ISD Applications Manager
- Lori Petre – Test Manager
- Phyllis Tracy – HIPAA Test Lead
- Dave Walter – HIPAA Transition, Contingency & Implementation Planning Lead



Consortium Meeting

01/15/03 - Agenda

- General Housekeeping Items
- Today's Meeting - Scope and Purpose
- Update on Statewide HIPAA Activities
 - Update on AHCCCS TCS Project
 - Update on AHCCCS Privacy & Security Project
 - Other Questions or Issues
 - Schedule for Next Meeting



Minutes from Last Meeting

- Minutes from November 22nd Consortium Meeting on AHCCCS HIPAA Web Site
- Review and Approval of, or Changes to, Minutes from Last Consortium Meeting?



General Housekeeping

- Please make sure you initial the Sign-in Sheet
- Consortium Member List
 - Delete (draw a line through) any individuals no longer connected with your organization or HIPAA
 - Add any individuals who should be members
 - Review and Correct email addresses



Meeting Purpose & Scope

- Provide Information and Status on AHCCCS HIPAA Activities
- Get Input from MCOs Regarding HIPAA Concerns
- Provide Timelines where possible
- Get Input on AHCCCS Testing Strategy and Test Planning
- Get Input on AHCCCS Transition & Implementation Planning



Update on Statewide HIPAA Activities

- Angela Fischer - AHCCCS Statewide HIPAA Coordinator
- Report on HIPAAZ Activities



Update on AHCCCS TCS Activities

- Workgroup Activities
- Update on Local Code Mapping Activities
- Companion Documents & TPAs
- AHCCCS HIPAA Translator Update
- Update on AHCCCS TCS Project Schedule
- Update on AHCCCS Test Strategy
- AHCCCS HIPAA Web Site
- Transition, Contingency & Implementation Planning
- AHCCCS Response to MCO HIPAA Issues
- Results of HIPAA Testing Readiness Survey



AHCCCS TCS Project

- **Completed to Date:**
 - Mapping of all HIPAA Transactions
 - Mapping of all HIPAA Codes & Values
 - Business Gap Analysis
 - General Remediation Plan
 - Selection of HIPAA Translator



AHCCCS TCS Project, cont.

- In Progress:
 - Local Codes Mapping
 - Workgroups with Trading Partners
 - Requirements Analysis for Remediation
 - System Design Analysis for Remediation
 - Development of Translator Specifications (source & destination)



AHCCCS TCS Project, cont.

- In Progress Continued:
 - Transition, Contingency & Implementation Planning
 - Testing Strategy & Test Planning
 - Development of Trading Partner Agreements with Companion Documents
 - Development of Trading Partner and Business Associate Agreement Language
 - Increased Provider Outreach Activities



AHCCCS TCS Project, cont.

- Still to Do:
 - Install, configure and test Translator
 - Validate Technical Infrastructure
 - Sign Agreements and Contracts
 - Coding and Internal Testing
 - Business to Business Testing

Workgroup Activity

- **834/820 - Enrollment Rosters & Capitation Payments**
 - Regular Workgroups Completed
 - Issues Resolved:
 - » Maintenance Reason Codes for AutoAssign and Enrollment Choice will be included in Loop 2300 HD04
 - » Maintenance Reason Codes – “No Longer Needed” – have been mapped to HIPAA functional equivalency or HIPAA value. There will be some PMMIS Remediation necessary to the Roster Programs.

Workgroup Activity, cont.

- **837, 835, NCPDP, U277 - Encounters**
 - Regular Workgroups Completed
 - Ad Hoc Meetings scheduled for final issue resolution:
 - » Fields that need value determination, e.g., BIN on NCPDP
 - » 835 Optional Structure, e.g., fitting in RI Case information

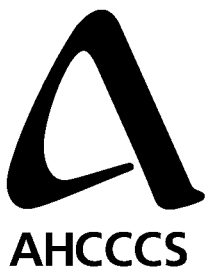


Workgroup Activity, cont.

- Encounter Workgroup Activity, cont.
 - MCO Requested Meeting on Encounter Edits
 - » Combined review of Translator and Processing Edits
 - » Cover Absorption of current “syntax process”
 - » Discuss new edits due to additional HIPAA data

Local Codes Mapping

- Mapping near completion
 - Approximately 160 Local Procedure Codes and Modifiers to Map
 - Some Mapping Drafts Available
 - Next Steps:
 - » Analysis of system impact on pricing, service limitations, etc.
 - » Develop Strategy for “cut off” of local codes, e.g., date of service, date of submission
 - » Develop Strategy for handling adjustments to pre-HIPAA encounters and claims involving local codes
 - » Develop conversion and reporting strategy



TPA & Companion Documents

- **834 Enrollment & 820 Capitation**
 - Received one comment from the review
 - Will update TPA section with Final Document
- **270/271 Eligibility Verification**
 - Out on the AHCCCS HIPAA Web Site
 - Need Review and Comments by January 31, 2003
- **837 Transactions Next**
- **All of the Technical and Procedure Sections need to be finalized**
 - Target Date dependent on Translator information



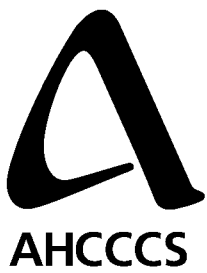
AHCCCS HIPAA Translator

- Proposal Evaluation and Selection Process Completed
- Mercator Selected as “best fit” to RFP
- Up Front Delay - Acquisition of Hardware to Support Translator
- Next Step – Installation and Configuration of Translator and Supporting Hardware
- Concurrent Orientation & Training for AHCCCS Staff



Update on HIPAA Project Schedule

- **Geoff Foden – AHCCCS HIPAA Project Manager**
 - Discuss Current Milestone Dates in the Project Schedule
 - Adjustments to be made after Translator Task impacts factored into schedule



Update on Test Strategy & Test Planning

- Phyllis Tracy – HIPAA Test Lead
 - General Overview of Test Strategy & Test Planning
 - Discuss Current Milestone Dates in Project Schedule
 - Adjustments to be made to these dates based on other project tasks

Update on Test Strategy & Test Planning

- **TEST PLAN DEVELOPMENT**

- **Test Plan**

- » Currently Developing Initial Test Plan
 - » Draft Will be Posted on Web

- **Test Approach – Five Phase Approach**

- » Unit Test
 - » System/Integration Test
 - » User Acceptance Testing (UAT)
 - » Certification Testing
 - » Business-to-Business (B2B) Testing

- **Test Strategy**

To develop a test strategy structured to allow for flexibility to respond proactively to project dependencies and risks which effect the test schedule, enabling us to redefine scope and content of test elements without diminishing the integrity of the strategy and plan.

Update on Test Strategy & Test Planning

- **TEST TRACKING TOOL ASSESSMENT**
 - Identifying Tool Requirements
 - Assessing the two AHCCCS tools available/in development
- **CERTIFICATION TESTING EVALUATION**
 - Certification Overview
 - Certification Tool Assessment/Selection
- **TEST ENVIRONMENT DEVELOPMENT**
- **TEST RISK ASSESSMENTS**
 - System
 - Business
- **TEST SCHEDULE**



AHCCCS HIPAA Web Site

- **Dave Walter – Web Site Lead**
 - **Information and Documents Currently Available**
 - » Project Schedule and Status
 - » Consortium
 - Meeting Agendas, Minutes and References (12)
 - » Documents
 - Draft Companion Documents (820/834 and 270/271) (2)
 - Draft HIPAA Transaction Working Papers (11)
 - » External Links and References
 - **Additional Information & Documents Planned**
 - » Companion Documents; Testing Schedules and Status; Implementation Schedules and Status
 - **FAQ Facility**
 - » Will be based on site usage statistics and questions received

Transition, Contingency & Implementation Planning

- **Dave Walter – Implementation Planning Lead**
 - **General Planning Principles**
 - » Divide and Conquer : functionally, technically and physically
 - » Reduce Risks from the 10/16/2003 focus date and manage those that remain
 - **Planning Status**
 - » Implementation – early implement where possible and feasible
 - » Contingency – managing risks with practical limits
 - » Transition – individual preparation and support
 - **Planning Participation**
 - » Establishing an Integrated Implementation Team (internal and external participants) of technical and business representatives



MCO Issue List

- Gary Heller – HIPAA Project Director
 - Only one Issue received since last Consortium Meeting
 - Issue regarding requirements for Transaction Certification Testing



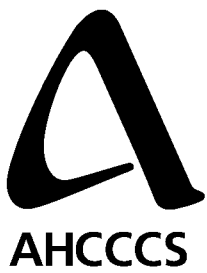
HIPAA Testing Readiness Survey Results

- Discuss Survey Participation
- Discuss Aggregated Results from responses provided
- Discuss General Impact from Survey Results



AHCCCS Privacy & Security Project

- Divided into three phases
 - Phase 1 - Pre-assessment (10/02)
 - Phase 2 - Detailed assessment & Recommendations (1/03)
 - Phase 3 - Remediation (1/03 - 4/03 – Privacy – Security not yet Finalized)



AHCCCS Privacy & Security Project, cont.

- **Current Project Status**
 - Phase II Report Delivered and in Review
 - Contains Gaps, Risk Assessment and Recommendations for Remediation
 - Next Steps – prioritize risks and develop Remediation Plan
 - Pre-emption Report – being developed by 4TG & Matt Devlin
 - Will be available on Web Site with caution that this is from the AHCCCS perspective and not a mandate to others

Wrap-up

- Any other questions or concerns?
- Thank you for attending
- Next Meeting – February 12, 2003 –
2:00 PM to 4:00 PM – Same Place
- Please email any Agenda Items you
would like added to Tina McClung
Tlmcclung@ahcccs.state.az.us